



Court File No. CV-24-00730212-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE

)

THURSDAY, THE 1<sup>ST</sup>

JUSTICE J. DIETRICH

)

DAY OF MAY, 2025

)

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF CHESSWOOD GROUP LIMITED, CASE FUNDING INC., CHESSWOOD  
HOLDINGS LTD., CHESSWOOD US ACQUISITIONCO LTD., LEASE-WIN  
LIMITED, WINDSET CAPITAL CORPORATION, CHESSWOOD CAPITAL  
MANAGEMENT INC., CHESSWOOD CAPITAL MANAGEMENT USA INC.,  
942328 ALBERTA INC., 908696 ALBERTA INC., WAYPOINT INVESTMENT  
PARTNERS INC., 1000390232 ONTARIO INC. and CGL HOLDCO, LLC

**STAY EXTENSION AND ANCILLARY RELIEF ORDER**

**THIS MOTION**, made by FTI Consulting Canada Inc., in its capacity as monitor (the “**Monitor**”) of Chesswood Group Limited, Case Funding Inc., Chesswood Holdings Ltd., Chesswood US Acquisitionco Ltd., Lease-Win Limited, Windset Capital Corporation, Chesswood Capital Management Inc., Chesswood Capital Management USA Inc., 942328 Alberta Inc., 908696 Alberta Inc., Waypoint Investment Partners Inc., 1000390232 Ontario Inc. and CGL Holdco, LLC (collectively, the “**CCAA Parties**”) pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) for an order, *inter alia*, (i) extending the Stay Period, (ii) approving the activities, conduct and reports of the Monitor, and (iii) approving the fees and the disbursements of the Monitor and Osler, Hoskin & Harcourt LLP as legal counsel to the Monitor (“**Monitor’s Counsel**”) as described in the Fifth Report of the Monitor dated April 25, 2025 (the “**Fifth Report**”) and the affidavits attached thereto, and related relief, was heard this day by judicial videoconference via Zoom in Toronto, Ontario.

**ON READING** the Notice of Motion of the Monitor, the Fifth Report, the Supplement to the Fifth Report dated April 30, 2025, the fee affidavits of Sean Stidwill sworn April 25, 2025 (the

“**Stidwill Fee Affidavit**”) and Jeffrey Rosenberg sworn April 25, 2025 (the “**Rosenberg Fee Affidavit**”), and on hearing the submissions of counsel for the Monitor, the DIP Agent (as defined in the Fifth Report), and such other counsel who were present and wished to be heard, no one else appearing although duly served as appears from the affidavits of service of Tiffany Dang affirmed April 25, 2025 and April 30, 2025.

## **DEFINITIONS**

1. **THIS COURT ORDERS** that capitalized terms used in this Order and not otherwise defined herein shall have the meanings ascribed to them in the Amended and Restated Initial Order of this Court dated November 7, 2024 (as further amended, restated or amended and restated from time to time, the “**ARIO**”) or the Fifth Report, as applicable.

## **SERVICE**

2. **THIS COURT ORDERS** that the time for and method of service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

## **STAY EXTENSION**

3. **THIS COURT ORDERS** that the Stay Period is hereby extended until and including June 16, 2025.

## **APPROVAL OF MONITOR’S REPORTS AND ACTIVITIES**

4. **THIS COURT ORDERS** that the Pre-Filing Report, the First Report, the Second Report of the Monitor dated December 14, 2024, the Third Report of the Monitor dated January 23, 2025, the Fourth Report of the Monitor dated February 28, 2025, and the Fifth Report, and the activities and conduct of the Monitor set out therein, are hereby ratified and approved.

5. **THIS COURT ORDERS** that only the Monitor, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

## APPROVAL OF FEES AND DISBURSEMENTS

6. **THIS COURT ORDERS** that that the fees and disbursements of the Monitor for the period from October 29, 2024 to February 28, 2025, (the “**Approval Period**”) as set out in the Rosenberg Fee Affidavit, are hereby approved.

7. **THIS COURT ORDERS** that the fees and disbursements of the Monitor’s Counsel for the Approval Period, as set out in the Stidwill Fee Affidavit, are hereby approved.

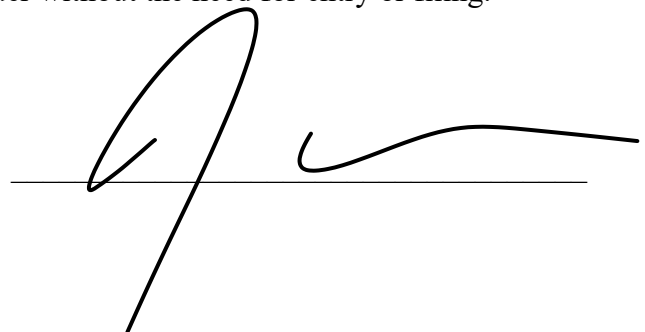
## GENERAL

8. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

9. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the CCAA Parties, the Foreign Representative, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the CCAA Parties, the Foreign Representative and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist the CCAA Parties, the Foreign Representative and the Monitor and their respective agents in carrying out the terms of this Order.

10. **THIS COURT ORDERS** that each of the CCAA Parties and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

11. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. prevailing Eastern Time on the date of this Order without the need for entry or filing.

A handwritten signature in black ink, consisting of a large, stylized 'J' followed by a horizontal line, is written over a horizontal line.

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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE  
MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CHESSWOOD GROUP LIMITED, et al.

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceeding Commenced at Toronto

**STAY EXTENSION AND ANCILLARY  
RELIEF ORDER**

**OSLER, HOSKIN & HARCOURT LLP**

1 First Canadian Place  
100 King Street West, Suite 6200  
Toronto, Ontario M5X 1B8

**Marc Wasserman LSO#: 44066M**

Tel: 416-862-4908

Email: [mwasserman@osler.com](mailto:mwasserman@osler.com)

**Dave Rosenblat LSO#: 64586K**

Tel: 416-862-5673

Email: [drosenblat@osler.com](mailto:drosenblat@osler.com)

**Sean Stidwill LSO#: 71078J**

Tel: 416-862-4217

Email: [sstidwill@osler.com](mailto:sstidwill@osler.com)

Lawyers for the Monitor